

Tech Data and Technology Solutions: A Winning Combination



The Creation of a Premier Global IT Distributor

The combination of Tech Data and Technology Solutions provides increased capabilities and expanded reach across technologies and geographies to establish Tech Data as one of the world's leading and most diverse end-to-end global IT distributors with operations in 40 countries.



End-to-End Solutions From the Data Center to the Living Room



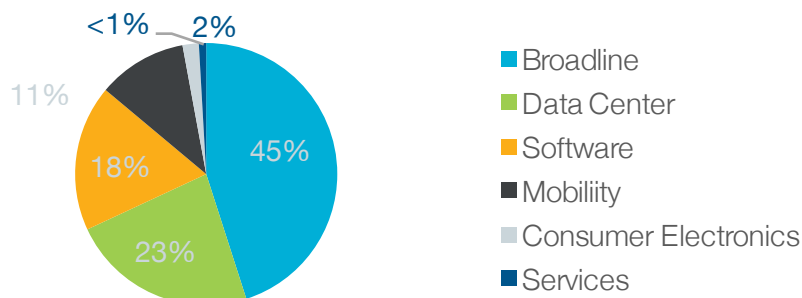
Transaction Value

~\$2.6 billion

Transaction Closed:

February 27, 2017

Worldwide Product Mix¹



At a Glance

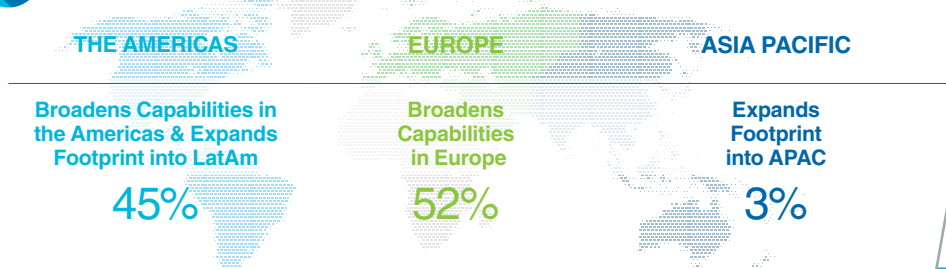
14,000+ employees

100,000+ IT products sold

8 consecutive years as one of FORTUNE's "World's Most Admired Companies"

NO. 108 on the FORTUNE 500

Extended Geographic Reach and a More Balanced Footprint²



Differentiated Value for Customers and Vendor Partners

- Enhanced value proposition for channel partners as one of the most diverse end-to-end distributors in the IT channel.
- Additional skill sets and expertise enable the company to leverage its core business while helping channel partners capitalize on next generation technologies.



Complementary Skills, Customer Base and Product Portfolio



Further Opportunities for Employees as Part of a Global Fortune 100 Company

"As a result of the enhanced value proposition created through this transaction, Tech Data will be even better positioned to capture opportunities in next-generation technologies, deliver differentiated value to our customers and vendor partners, support career development for our employees, and generate strong returns for our shareholders."

Bob Dutkowsky
Chief Executive Officer, Tech Data

¹ Twelve months ended April 30, 2017

² Three months ended April 30, 2017